



## CHARITABLE BEQUESTS

A charitable bequest is one of the easiest and most flexible ways to leave a planned gift to the Hawaii Catholic Community Foundation.

### Benefits of a bequest

- Receive an estate tax charitable deduction
- Reduce the burden of taxes on your family
- Leave a lasting legacy to help build disciples for our faith

### Ways to leave a bequest

- Include a bequest to the Hawaii Catholic Community Foundation in your will or revocable trust – or make a bequest using a beneficiary designation form
- Using your online access, simply designate the Hawaii Catholic Community Foundation as a full, partial, or contingent beneficiary of your retirement account (IRA, 401(k), 403(b) or pension)
- Name the Hawaii Catholic Community Foundation as a beneficiary of your life insurance policy

### A bequest may be made in several ways

- Percentage bequest – make a gift of a percentage of your estate
- Specific bequest – make a gift of a specific dollar amount of a specific asset
- Residual bequest – make a gift from the balance or residue of your estate

Please consider a planned gift today. Amplify the impact of your generosity beyond your lifetime. Support programs that cultivate faith and provide generations of support in your name for ministries, education, and community outreach.



## Our Calling, Making Disciples, Serving God's People

As stewards of God's gifts, we are called to use our blessings to further His work on earth. By including the Hawaii Catholic Community Foundation in your estate plans, you are helping to build a stronger, more vibrant Catholic faith community in the State of Hawaii and ensure our mission and values will continue to flourish for generations to come.

For more information, please contact:  
Executive Director  
Phone: 808-585-3331  
Email: [hccf-admin@rcchawaii.org](mailto:hccf-admin@rcchawaii.org)

Hawaii Catholic Community Foundation  
1184 Bishop Street  
Honolulu, HI 96813



# What Will You Do with the Gifts God Has Given You?

Leave a Lasting Legacy with a Planned Gift



## WHAT IS PLANNED GIVING?

Planned giving, or legacy giving, represents a profound opportunity to leave a lasting impact on our Catholic faith in Hawaii through the Hawaii Catholic Community Foundation. Your gift can be designated as you wish to your Parish, our Catholic parochial schools in Hawai'i or the Diocese of Honolulu.

**A planned gift can ensure the blessings you have had in your life are shared after you're gone in a way that ensures the values and faith you love continue to thrive for generations to come.**

A planned gift may also have financial benefits for you during your lifetime. By including the Hawaii Catholic Community Foundation in your estate plans, you are ensuring the foundations of our Catholic community remain strong and vibrant, perpetuating our shared beliefs and traditions indefinitely.

### Why Consider a Planned Gift?

Planned giving offers a unique opportunity to make a substantial impact on your community now and for generations to come. It enables you to:

**Make a Difference:** Ensure that your gift will continue our mission of building future disciples for Christ Jesus.

**Create a Legacy:** Leave a lasting mark on our community and our Church that has been part of your spiritual journey.

**Benefit Financially:** Receive potential tax benefits and enhance your financial planning.

*"Each one should use whatever gift they have received to serve others, faithfully administering God's grace in its various forms."*  
- 1 Peter 4:10

### Types of Planned Gifts

Making a planned gift can be simple and easy and, in some cases, can be done without the need for added legal costs. Whether you use cash, appreciated securities/stock, real estate, personal property, life insurance or a retirement plan, the benefits of establishing a planned gift can make this type of charitable giving beneficial to both you and the Church.

### About Hawaii Catholic Community Foundation

Since its inception in 2008, the Hawai'i Catholic Community Foundation (HCCF) has been a 501(c)(3) nonprofit corporation helping people help others through gifts that serve programs and ministries provided through the Roman Catholic Church in the State of Hawaii. HCCF carefully stewards each gift, ensuring it is managed, invested, and allocated in accordance with the donor's intent and the values and principles of the Catholic Church.

### Ways to Give

There are various ways to make a planned gift:

**Bequests:** Include a gift to the Hawaii Catholic Community Foundation in your will or trust.

**Real Estate:** The Hawaii Catholic Community Foundation gratefully accepts gifts of real estate including residential, commercial, or underdeveloped property as part of your legacy plans or as an outright gift at any time.

**Retirement Plans:** Name the Hawaii Catholic Community Foundation as a beneficiary of your IRA, 401(k), or other retirement plan.

**Life Insurance:** Designate the Hawaii Catholic Community Foundation as a beneficiary of your life insurance policy.

**Stocks and Securities:** Donate appreciated securities for tax advantages.

## BECOME A LEGACY SOCIETY MEMBER

When you declare your intent to leave a planned gift to the Hawaii Catholic Community Foundation, you automatically become a "Legacy Society" member. As a member, you will be invited to special gatherings, and when your planned gift is realized, your name will be permanently placed on a Memorial Wall in the Cathedral Basilica of Our Lady of Peace in downtown Honolulu. Generations to come will see your love and support for the faith and your gratitude for God's blessings in your life.

Please complete and return the attached response card to let us know if you have included the Hawaii Catholic Community Foundation in your estate plans or if you would like to receive more information about ways to give.

# Legacy Society

- Please contact me/us with more information on  wills/trusts  gifts that provide income
- I/We have already included the Hawaii Catholic Community Foundation in my/our estate plan through a:
  - Will/Living Trust
  - Retirement Account
  - Life Insurance Policy
  - Other
- I/We would like to be an anonymous member(s) of the Legacy Society

The best way to contact me/us is by  E-mail  Mail  Telephone

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

*(All inquiries are treated with complete confidentiality.)*

PLEASE RETURN TO:

Hawaii Catholic  
Community Foundation  
1184 Bishop Street  
Honolulu, HI 96813